

**From:** CustomerLiaison (AT)

**Sent:** Monday, 16 September 2019 11:54 AM

**To:** abkendall@gmail.com; steve@udy.com; wayne@seenet.co.nz

**Cc:** Ben Stallworthy (AT) <Ben.Stallworthy@at.govt.nz>

**Subject:** Auckland Transport - CAS-1141814-K6B9P5 - Local Board Transport Funding Spend

Dear Bruce, Steve and Wayne,

This response to the email sent to the Auckland Transport's Relationship Manager dated 22 August 2019. We apologise for the slow response.

The questions you asked are listed below in large, bold font and answers are provided underneath in normal font.

### **Is there is an existing spread sheet or report?**

Local Board use of their Local Board Transport Capital Fund is reported monthly by Auckland Transport. All reports are available at the Auckland Council Agendas and Minutes site. See this link - <http://infocouncil.aucklandcouncil.govt.nz/>

## How much was allocated from what date and how it works [an interest bearing loan that costs the rate payer money until it is spent?

The Local Board Transport Capital Fund was introduced by resolution of Auckland Council in August 2012. See Fig 1 below. It allocated \$ 10 million annually across the 21 local boards in Auckland the money being divided by population size. See the original resolution in Fig 1 below.

Figure 1: Strategy and Finance Committee

| Strategy and Finance Committee   |   |             |                         |             |         |                    |         |          |         |               |         |                  |         |                   |         |        |         |           |         |                 |         |          |         |                     |         |        |         |                  |         |          |         |            |         |        |         |               |         |         |         |                  |         |           |         |      |         |              |                   |
|--|---|-------------|-------------------------|-------------|---------|--------------------|---------|----------|---------|---------------|---------|------------------|---------|-------------------|---------|--------|---------|-----------|---------|-----------------|---------|----------|---------|---------------------|---------|--------|---------|------------------|---------|----------|---------|------------|---------|--------|---------|---------------|---------|---------|---------|------------------|---------|-----------|---------|------|---------|--------------|-------------------|
| 02 August 2012   |   |             |                         |             |         |                    |         |          |         |               |         |                  |         |                   |         |        |         |           |         |                 |         |          |         |                     |         |        |         |                  |         |          |         |            |         |        |         |               |         |         |         |                  |         |           |         |      |         |              |                   |
| Auckland Council   |   |             |                         |             |         |                    |         |          |         |               |         |                  |         |                   |         |        |         |           |         |                 |         |          |         |                     |         |        |         |                  |         |          |         |            |         |        |         |               |         |         |         |                  |         |           |         |      |         |              |                   |
| <b>13 Allocation of Auckland Transport's capital funding to local board priorities</b> |   |             |                         |             |         |                    |         |          |         |               |         |                  |         |                   |         |        |         |           |         |                 |         |          |         |                     |         |        |         |                  |         |          |         |            |         |        |         |               |         |         |         |                  |         |           |         |      |         |              |                   |
| Resolution number SF/2012/118  |   |             |                         |             |         |                    |         |          |         |               |         |                  |         |                   |         |        |         |           |         |                 |         |          |         |                     |         |        |         |                  |         |          |         |            |         |        |         |               |         |         |         |                  |         |           |         |      |         |              |                   |
| MOVED by Cr C Brewer, seconded Cr C Casey:   |   |             |                         |             |         |                    |         |          |         |               |         |                  |         |                   |         |        |         |           |         |                 |         |          |         |                     |         |        |         |                  |         |          |         |            |         |        |         |               |         |         |         |                  |         |           |         |      |         |              |                   |
| a)   | That the report be received.  |             |                         |             |         |                    |         |          |         |               |         |                  |         |                   |         |        |         |           |         |                 |         |          |         |                     |         |        |         |                  |         |          |         |            |         |        |         |               |         |         |         |                  |         |           |         |      |         |              |                   |
| b)   | That the \$10 million per annum of Auckland Transport capital funding be allocated to local boards on the basis of the population of their respective board areas as follows, with the exception of the Great Barrier Local Board and Waitake Local Board, whose allocation will be one percent and two percent of the annual fund respectively:  |             |                         |             |         |                    |         |          |         |               |         |                  |         |                   |         |        |         |           |         |                 |         |          |         |                     |         |        |         |                  |         |          |         |            |         |        |         |               |         |         |         |                  |         |           |         |      |         |              |                   |
|  | <table border="1"> <thead> <tr> <th>Local board</th> <th>Funding allocation (\$)</th> </tr> </thead> <tbody> <tr><td>Albert-Eden</td><td>664,933</td></tr> <tr><td>Devonport-Takapuna</td><td>385,030</td></tr> <tr><td>Franklin</td><td>434,966</td></tr> <tr><td>Great Barrier</td><td>100,000</td></tr> <tr><td>Henderson-Massey</td><td>748,378</td></tr> <tr><td>Hibiscus and Bays</td><td>559,885</td></tr> <tr><td>Howick</td><td>871,903</td></tr> <tr><td>Kaipatiki</td><td>579,516</td></tr> <tr><td>Mangere-Otahuhu</td><td>517,754</td></tr> <tr><td>Manurewa</td><td>593,314</td></tr> <tr><td>Maungakiekie-Tamaki</td><td>494,757</td></tr> <tr><td>Orakei</td><td>549,949</td></tr> <tr><td>Otara-Papatoetoe</td><td>549,292</td></tr> <tr><td>Papakura</td><td>206,184</td></tr> <tr><td>Puketapapa</td><td>379,117</td></tr> <tr><td>Rodney</td><td>369,261</td></tr> <tr><td>Upper Harbour</td><td>337,066</td></tr> <tr><td>Waitake</td><td>200,000</td></tr> <tr><td>Waitakere Ranges</td><td>331,162</td></tr> <tr><td>Waitemata</td><td>465,789</td></tr> <tr><td>Whau</td><td>517,754</td></tr> <tr><td><b>Total</b></td><td><b>10,000,000</b></td></tr> </tbody> </table> | Local board | Funding allocation (\$) | Albert-Eden | 664,933 | Devonport-Takapuna | 385,030 | Franklin | 434,966 | Great Barrier | 100,000 | Henderson-Massey | 748,378 | Hibiscus and Bays | 559,885 | Howick | 871,903 | Kaipatiki | 579,516 | Mangere-Otahuhu | 517,754 | Manurewa | 593,314 | Maungakiekie-Tamaki | 494,757 | Orakei | 549,949 | Otara-Papatoetoe | 549,292 | Papakura | 206,184 | Puketapapa | 379,117 | Rodney | 369,261 | Upper Harbour | 337,066 | Waitake | 200,000 | Waitakere Ranges | 331,162 | Waitemata | 465,789 | Whau | 517,754 | <b>Total</b> | <b>10,000,000</b> |
| Local board  | Funding allocation (\$)   |             |                         |             |         |                    |         |          |         |               |         |                  |         |                   |         |        |         |           |         |                 |         |          |         |                     |         |        |         |                  |         |          |         |            |         |        |         |               |         |         |         |                  |         |           |         |      |         |              |                   |
| Albert-Eden  | 664,933   |             |                         |             |         |                    |         |          |         |               |         |                  |         |                   |         |        |         |           |         |                 |         |          |         |                     |         |        |         |                  |         |          |         |            |         |        |         |               |         |         |         |                  |         |           |         |      |         |              |                   |
| Devonport-Takapuna   | 385,030   |             |                         |             |         |                    |         |          |         |               |         |                  |         |                   |         |        |         |           |         |                 |         |          |         |                     |         |        |         |                  |         |          |         |            |         |        |         |               |         |         |         |                  |         |           |         |      |         |              |                   |
| Franklin   | 434,966   |             |                         |             |         |                    |         |          |         |               |         |                  |         |                   |         |        |         |           |         |                 |         |          |         |                     |         |        |         |                  |         |          |         |            |         |        |         |               |         |         |         |                  |         |           |         |      |         |              |                   |
| Great Barrier  | 100,000   |             |                         |             |         |                    |         |          |         |               |         |                  |         |                   |         |        |         |           |         |                 |         |          |         |                     |         |        |         |                  |         |          |         |            |         |        |         |               |         |         |         |                  |         |           |         |      |         |              |                   |
| Henderson-Massey   | 748,378   |             |                         |             |         |                    |         |          |         |               |         |                  |         |                   |         |        |         |           |         |                 |         |          |         |                     |         |        |         |                  |         |          |         |            |         |        |         |               |         |         |         |                  |         |           |         |      |         |              |                   |
| Hibiscus and Bays  | 559,885   |             |                         |             |         |                    |         |          |         |               |         |                  |         |                   |         |        |         |           |         |                 |         |          |         |                     |         |        |         |                  |         |          |         |            |         |        |         |               |         |         |         |                  |         |           |         |      |         |              |                   |
| Howick   | 871,903   |             |                         |             |         |                    |         |          |         |               |         |                  |         |                   |         |        |         |           |         |                 |         |          |         |                     |         |        |         |                  |         |          |         |            |         |        |         |               |         |         |         |                  |         |           |         |      |         |              |                   |
| Kaipatiki  | 579,516   |             |                         |             |         |                    |         |          |         |               |         |                  |         |                   |         |        |         |           |         |                 |         |          |         |                     |         |        |         |                  |         |          |         |            |         |        |         |               |         |         |         |                  |         |           |         |      |         |              |                   |
| Mangere-Otahuhu  | 517,754   |             |                         |             |         |                    |         |          |         |               |         |                  |         |                   |         |        |         |           |         |                 |         |          |         |                     |         |        |         |                  |         |          |         |            |         |        |         |               |         |         |         |                  |         |           |         |      |         |              |                   |
| Manurewa   | 593,314   |             |                         |             |         |                    |         |          |         |               |         |                  |         |                   |         |        |         |           |         |                 |         |          |         |                     |         |        |         |                  |         |          |         |            |         |        |         |               |         |         |         |                  |         |           |         |      |         |              |                   |
| Maungakiekie-Tamaki  | 494,757   |             |                         |             |         |                    |         |          |         |               |         |                  |         |                   |         |        |         |           |         |                 |         |          |         |                     |         |        |         |                  |         |          |         |            |         |        |         |               |         |         |         |                  |         |           |         |      |         |              |                   |
| Orakei   | 549,949   |             |                         |             |         |                    |         |          |         |               |         |                  |         |                   |         |        |         |           |         |                 |         |          |         |                     |         |        |         |                  |         |          |         |            |         |        |         |               |         |         |         |                  |         |           |         |      |         |              |                   |
| Otara-Papatoetoe   | 549,292   |             |                         |             |         |                    |         |          |         |               |         |                  |         |                   |         |        |         |           |         |                 |         |          |         |                     |         |        |         |                  |         |          |         |            |         |        |         |               |         |         |         |                  |         |           |         |      |         |              |                   |
| Papakura   | 206,184   |             |                         |             |         |                    |         |          |         |               |         |                  |         |                   |         |        |         |           |         |                 |         |          |         |                     |         |        |         |                  |         |          |         |            |         |        |         |               |         |         |         |                  |         |           |         |      |         |              |                   |
| Puketapapa   | 379,117   |             |                         |             |         |                    |         |          |         |               |         |                  |         |                   |         |        |         |           |         |                 |         |          |         |                     |         |        |         |                  |         |          |         |            |         |        |         |               |         |         |         |                  |         |           |         |      |         |              |                   |
| Rodney   | 369,261   |             |                         |             |         |                    |         |          |         |               |         |                  |         |                   |         |        |         |           |         |                 |         |          |         |                     |         |        |         |                  |         |          |         |            |         |        |         |               |         |         |         |                  |         |           |         |      |         |              |                   |
| Upper Harbour  | 337,066   |             |                         |             |         |                    |         |          |         |               |         |                  |         |                   |         |        |         |           |         |                 |         |          |         |                     |         |        |         |                  |         |          |         |            |         |        |         |               |         |         |         |                  |         |           |         |      |         |              |                   |
| Waitake  | 200,000   |             |                         |             |         |                    |         |          |         |               |         |                  |         |                   |         |        |         |           |         |                 |         |          |         |                     |         |        |         |                  |         |          |         |            |         |        |         |               |         |         |         |                  |         |           |         |      |         |              |                   |
| Waitakere Ranges   | 331,162   |             |                         |             |         |                    |         |          |         |               |         |                  |         |                   |         |        |         |           |         |                 |         |          |         |                     |         |        |         |                  |         |          |         |            |         |        |         |               |         |         |         |                  |         |           |         |      |         |              |                   |
| Waitemata  | 465,789   |             |                         |             |         |                    |         |          |         |               |         |                  |         |                   |         |        |         |           |         |                 |         |          |         |                     |         |        |         |                  |         |          |         |            |         |        |         |               |         |         |         |                  |         |           |         |      |         |              |                   |
| Whau   | 517,754   |             |                         |             |         |                    |         |          |         |               |         |                  |         |                   |         |        |         |           |         |                 |         |          |         |                     |         |        |         |                  |         |          |         |            |         |        |         |               |         |         |         |                  |         |           |         |      |         |              |                   |
| <b>Total</b>   | <b>10,000,000</b>   |             |                         |             |         |                    |         |          |         |               |         |                  |         |                   |         |        |         |           |         |                 |         |          |         |                     |         |        |         |                  |         |          |         |            |         |        |         |               |         |         |         |                  |         |           |         |      |         |              |                   |
| c)   | That local boards can use the \$10 million per annum of funding for any local transport capital works project as long as it is technically deliverable, meets transport safety criteria, does not compromise the transport network and is not part of an asset renewal programme.   |             |                         |             |         |                    |         |          |         |               |         |                  |         |                   |         |        |         |           |         |                 |         |          |         |                     |         |        |         |                  |         |          |         |            |         |        |         |               |         |         |         |                  |         |           |         |      |         |              |                   |
| d)   | That local boards can bundle capital works projects, by carrying budget over to later years, or by bringing budget forward from future years provided: <ul style="list-style-type: none"> <li>(i) it can be managed by Auckland Transport within its annual budget</li> <li>(ii) it is within the same electoral term.</li> </ul>   |             |                         |             |         |                    |         |          |         |               |         |                  |         |                   |         |        |         |           |         |                 |         |          |         |                     |         |        |         |                  |         |          |         |            |         |        |         |               |         |         |         |                  |         |           |         |      |         |              |                   |
| e)   | That it be noted that the \$10 million per annum of funding does not replace the requirement for Auckland Transport to take account of local board plan priorities through the Regional Land Transport Plan process and annual work programming.  |             |                         |             |         |                    |         |          |         |               |         |                  |         |                   |         |        |         |           |         |                 |         |          |         |                     |         |        |         |                  |         |          |         |            |         |        |         |               |         |         |         |                  |         |           |         |      |         |              |                   |
| f)   | That it be noted that there is a risk that this process adds to the administration costs for Auckland Council and/or Auckland Transport, and that this impact be monitored, and formally considered when the funding is reviewed.   |             |                         |             |         |                    |         |          |         |               |         |                  |         |                   |         |        |         |           |         |                 |         |          |         |                     |         |        |         |                  |         |          |         |            |         |        |         |               |         |         |         |                  |         |           |         |      |         |              |                   |

Later in the 2018 the Regional Land Transport Plan increased the allocation to \$ 20 million per annum.

Auckland Council's capital spend is 'debt funded' (i.e. Council uses borrowed money to pay for capital project) Interest is not charged on funds until they are drawn by Council. Therefore there is not an interest cost to Council for unspent Local Board Transport Capital Fund.

Last term Howick Local Board received \$ 5,887,373 in Local Board Transport Capital Fund. This figure includes an amount 'carried over' from the from the 2013-16 electoral term. This money was already allocated to the Half Moon Bay Ferry Terminal.

## A summary of how much has actually been spent & on what is has been spent on

This electoral term Howick Local Board has allocated \$ 2,129,198 to projects. The Board's use of Local Board Transport Capital Fund this term is charted by the following resolutions.

In August 2018 the Board made the following resolutions releasing Local Board Transport Capital Fund for construction of the Cascades Walkway and for design costs related to delivery of the Howick Village Centre Plan.

Resolution number HW/2018/136  
MOVED by Member J Donald, seconded by Member M Turinsky:  
That the Howick Local Board:

- a) support delivery of the transport related projects within the Howick Village Centre Plan using Local Board Transport Capital Fund money for delivery of work within the road corridor.
- b) request that Auckland Council, Auckland Transport and other stakeholders work together in an integrated design process for delivery of projects that will achieve the objectives for the area outlined in the Howick Village Centre Plan.
- c) request that all work previously completed on transport related projects derived from the Howick Village Centre plan is incorporated into the integrated design process, which will be led by Auckland Council.
- d) authorise the use of up to \$400,000 from the Local Board Transport Capital Fund to support the elements of the design process within the road corridor the outcome of which will be completion of detailed designs and Firm Estimates of Costs for projects that will deliver the objectives outlined in the Howick Village Centre Plan.

CARRIED

Resolution number HW/2018/137  
MOVED by Member J Donald, seconded by Member M Turinsky: That the Howick Local Board:

- e) note the Firm Estimate of Cost provided by Auckland Transport of \$389,698 for building the Cascades Road walkway and authorises release of this amount from the Local Board Transport Capital Fund for construction of said walkway

A division was called for, voting on which was as follows:

|                              |                        |                  |
|------------------------------|------------------------|------------------|
| <u>For</u>                   | <u>Against</u>         | <u>Abstained</u> |
| Member G Boles               | Chairperson D Collings |                  |
| Deputy Chairperson K Bungard | Member B Wichman       |                  |
| Member J Donald              |                        |                  |
| Member J Spiller             |                        |                  |
| Member M Turinsky            |                        |                  |
| Member A White               |                        |                  |
| Member P Young               |                        |                  |

The motion was declared CARRIED by 7 votes to 2.

CARRIED

In March 2019 Howick Local Board resolved to put money into reserve for two projects. The Howick Village Centre Plan and building bridge over the Flatbush School Road Culvert. See resolutions below.

**14 Local Board Transport Capital Fund Decisions**

Resolution number HW/2019/28

MOVED by Member A White, seconded by Member J Donald:

**That the Howick Local Board:**

- a) note that at the workshop on 19 February 2019, Auckland Council's project delivery team offered to lead the development of options and planning for a project to raise the footpath opposite numbers 15-19 of 'The Parade' (at Buckland's Beach) in order to improve pedestrian amenity and to help prevent inundation during storms.
- b) request that Auckland Transport allocate \$1,000,000 of the Howick Local Board's Transport Capital Fund to construction of the Howick Village Centre Plan, holding this money 'ring-fenced' in reserve until the delivery is ready to start.
- c) request Auckland Transport report back on the guidelines for the use of the new Regional Road Safety Fund and to confirm if this fund could be used to build either a new bridge or a temporary pedestrian bridge on Flatbush School Road for Te Uho o te Nikau Primary School.
- d) request Auckland Transport hold \$1,000,000 of the Howick Local Board's Transport Capital Fund 'ring-fenced' in reserve until confirmation has been received if the Regional Road Safety Fund may be used to build either a new bridge or a temporary pedestrian bridge on Flatbush School Road for Te Uho o te Nikau Primary School.
- e) note that Auckland Council's project delivery team will lead further in investigation into delivery of the Howick Walking and Cycling Plan.

**CARRIED**

In June 2019 Howick Local Board authorised use of Local Board Transport Capital Fund to deliver a new footpath at the edge of Sir Barry Curtiss Park.

**16 Transfer of Local Board Transport Capital Fund to Auckland Council for work at Barry Curtis Park**

Resolution number HW/2019/90

MOVED by Member A White, seconded by Member J Donald:

**That the Howick Local Board:**

- a) authorise Auckland Transport to transfer \$339,500 of the Howick Local Board's Local Board Transport Capital Fund to Auckland Council to allow Community Facilities to deliver the section of footpath and pedestrian refuge in front of Barry Curtis Park's Flat Bush School Road carpark.

**CARRIED**

Also in June the present board choose to deliver the Flatbush School bridge using the Community Safety Fund. See resolutions below. This means that the Local Board Transport Capital Fund money placed in reserve is no longer required to be held in reserve so can be re-allocated.

**15 Allocation of Community Safety Fund**

Resolution number HW/2019/89

MOVED by Chairperson D Collings, seconded by Member M Turinsky:

**That the Howick Local Board:**

- a) request that \$520,000 of the Community Safety Fund is allocated to building a new pedestrian bridge of the Flatbush Culvert to provide safe access to Te Uhu o te Nikau Primary School.
- b) note the memo from Auckland Transport dated 14 June 2019 tabled at this meeting which includes indicative costings of up to \$500,000 to improve the Botany Downs Secondary College Chapel Road crossing.
- c) request that \$465,896 of the Community Safety Fund is allocated to improving the Botany Downs Secondary College Chapel Road crossing.
- d) authorise if required \$35,000 of the Local Board Transport Capital Fund is allocated to improving the Botany Downs Secondary College Chapel Road crossing.
- e) request that Auckland Transport confirm the costs associated with improving the Botany Downs Secondary College Chapel Road crossing as soon as practical and report this to the Howick Local Board.

**CARRIED**

In addition \$ 1,354,573 that was 'carried over' from the previous term for use on the Half Moon Bay Ferry Terminal meaning that the total allocation used in this electoral term is \$ 3,483,771.

### **How much was not spent & how much this will have cost the Local Rate Payers in interest?**

The total unallocated from the Local Board Transport Capital Fund of this this term is \$2,403,602. The interest cost to rate payers is zero. Although Auckland Council's capital spend is 'debt funded' (i.e. Council uses borrowed money to pay for capital project) Interest is not charged on funds until they are drawn by Council.

### **How much has been "allocated" & for what projects. Does this money cease to be charged interest?**

These questions are answered above.

Kind Regards,  
Simran | Customer Liaison Specialist  
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